

**DEPARTMENT OF FINANCE  
HOUSING ASSETS LIST  
ASSEMBLY BILL X1 26 AND ASSEMBLY BILL 1484  
(Health and Safety Code Section 34176)**

Former Redevelopment Agency:

Milpitas Redevelopment Agency

Successor Agency to the Former Redevelopment Agency:

City of Milpitas

Entity Assuming the Housing Functions of the former Redevelopment Agency:

Milpitas Housing Authority

Entity Assuming the Housing Functions Contact Name:

Emma Karlen

Title

Finance Director

Phone

(408)586-3145

E-Mail Address

ekarlen@ci.milpitas.ca.gov

Entity Assuming the Housing Functions Contact Name:

Title

Phone

E-Mail Address

All assets transferred to the entity assuming the housing functions between February 1, 2012 and the date the exhibits were created are included in this housing assets list.  
The following Exhibits noted with an X in the box are included as part of this inventory of housing assets:

Exhibit A - Real Property	X
Exhibit B- Personal Property	
Exhibit C - Low-Mod Encumbrances	X
Exhibit D - Loans/Grants Receivables	X
Exhibit E - Rents/Operations	
Exhibit F- Rents	X
Exhibit G - Deferrals	

Prepared By:

Julie Chao

Date Prepared:

8/1/2012

Exhibit A - Real Property

City of Milpitas  
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)  
Housing Successor Owned Real Property (Section 34176(e)(1))

Item #	Type of Asset a/	Legal Title and Description		Carrying Value of Asset	Total square footage	Square footage reserved for low-mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
1	Low-Mod Housing	Milpitas Housing Authority	086-49-057	\$248,184	1,213	1,213	yes	CA Redevelopmt Law	7/30/2012	\$248,184			7/9/2009	fees simple ownership
2	Low-Mod Housing	Milpitas Housing Authority	086-53-052	\$357,837	1,810	1,810	yes	CA Redevelopmt Law	7/30/2012	\$357,837			7/13/2009	fees simple ownership
3	Low-Mod Housing	Milpitas Housing Authority	086-53-070	\$339,958	1,673	1,673	yes	CA Redevelopmt Law	7/30/2012	\$339,958			8/31/2009	fees simple ownership
4	Low-Mod Housing	Milpitas Housing Authority	086-49-033	\$299,580	1,346	1,346	yes	CA Redevelopmt Law	7/30/2012	\$299,580			4/30/2010	fees simple ownership
5	Low-Mod Housing	Milpitas Housing Authority	086-49-046	\$258,160	1,346	1,346	yes	CA Redevelopmt Law	7/30/2012	\$258,160			7/15/2009	fees simple ownership
6	Low-Mod Housing	Milpitas Housing Authority	086-54-052	\$305,095	1,267	1,267	yes	CA Redevelopmt Law	7/30/2012	\$305,095			2/1/2011	fees simple ownership
7	Low-Mod Housing	Milpitas Housing Authority	086-61-212	\$376,795	1,307	1,307	yes	CA Redevelopmt Law	7/30/2012	\$376,795			2/17/2011	fees simple ownership
8	Low-Mod Housing	Milpitas Housing Authority	086-61-082	\$294,921	1,259	1,259	yes	CA Redevelopmt Law	7/30/2012	\$294,921			3/3/2011	fees simple ownership
9	Low-Mod Housing	Milpitas Housing Authority	086-61-177	\$227,924	932	932	yes	CA Redevelopmt Law	7/30/2012	\$227,924			5/25/2011	fees simple ownership
10	Low-Mod Housing	Milpitas Housing Authority	086-67-078	\$248,056	635	635	yes	CA Redevelopmt Law	7/30/2012	\$248,056			5/23/2011	fees simple ownership
11	Land <sup>1</sup>	Milpitas Housing Authority	086-22-027, 28,33,34,41,42	\$12,443,137	5.94 acres	63 units <sup>3</sup>	yes <sup>5</sup>	CA Redevelopmt Law	7/30/2012	\$12,443,137			11/23/2009	fees simple ownership
12	Land <sup>2</sup>	Milpitas Housing Authority	086-22-031	\$1,800,000	1.06 acres	TBD <sup>4</sup>	no <sup>4</sup>	CA Redevelopmt Law	7/30/2012	\$1,800,000			2/28/2011	fees simple ownership
13	Land <sup>2</sup>	Milpitas Housing Authority	086-22-029,30	\$4,200,000	1.65 acres	TBD <sup>4</sup>	no <sup>4</sup>	CA Redevelopmt Law	7/30/2012			\$4,200,000	3/15/2012	fees simple ownership
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<sup>1</sup> Land contracted by Disposition and Development Agreement for project with Low-Mod Housing

<sup>2</sup> Land planned for Low-Mod Housing purposes by City of Milpitas and Milpitas Economic Development Corporation.

<sup>3</sup> 63 units of project under Disposition and Development Agreement shall be reserved for Low-Mod Housing.

a/ Asset types may include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

b/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

c/ Deeds of trust associated with Housing Assets listed on Exhibit D or Exhibit E are not seperately listed in this Exhibit A; but are considered interest in real property of the Housing Successor incorporated herein by this reference.

d/ Affordability covenants associated with Housing Assets listed on Exhibit D or Exhibit E are not seperately listed in this Exhibit A; but are considered interest in real property of the Housing Successor incorporated herein by this reference.

<sup>4</sup> Land purchased with intent of future integration with project subject to Disposition and Development Agreement

<sup>5</sup> Pursuant to Disposition and Development Agreement, 180 units are contracted for senior households of which 63 units shall be subject to Very Low and Low Income housing covenants

Exhibit B - Personal Property

City or County of xxxx  
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)  
Housing Successor Owned Personal Property (Section 34176(e)(1))

Item #	Type of Asset a/	Description	Carrying Value of Asset	Date of transfer to Housing Successor Agency	Acquisition cost funded with Low-Mod Housing Fund monies	Acquisition costs funded with other RDA funds	Acquisition costs funded with non-RDA funds	Date of acquisition by the former RDA
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a/ Asset types any personal property provided in residences, including furniture and appliances, all housing-related files and loan documents, office supplies, software licenses, and mapping programs, that were acquired for low and moderate income housing purposes, either by purchase or through a loan, in whole or in part, with any source of funds.

**City of Milpitas**  
**Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**  
**Encumbered Housing Funds for Enforceable Obligations (Section 34176(e)(2)) AND Excess Housing Bond Proceeds**

Item #	Type of housing built or acquired with enforceably obligated funds a/		Date contract for Enforceable Obligation was executed		Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?		Source of low-mod housing covenant b/		Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition of the property
1	Senior Housing		8/18/2009		South Main Senior Lifestyles, LLC	7,700,000	yes		CA Redevelopmt Law		Milpitas Housing Authority	\$12,443,137			11/23/2009
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a/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

b/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

c/ Asset constitutes excess housing bond proceeds which will be encumbered pursuant to the procedures in Health and Safety Code Section 34176(g).

**City of Milpitas**  
**Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**  
**Assets generated from Housing Fund Expenditures on Property Owned by Third Parties (Section 34176(e)(3))**

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
1	Loan	50,000.00	3/7/2002	Victoria & Carlos Uy	Maintain affordable Housing	Yes	4/12/2007	5.00%	41,000.37
2	Loan	50,000.00	3/28/2002	Jack Lee & Shirley Lin	Maintain affordable Housing	Yes	4/29/2007	5.00%	44,046.26
3	Loan	50,000.00	4/25/2002	Helconida & Roque Umali	Maintain affordable Housing	Yes	5/26/2007	5.00%	44,082.77
4	Loan	50,000.00	6/10/2002	Hung Tran & Hui Le	Maintain affordable Housing	Yes	7/11/2007	5.00%	40,124.05
5	Loan	50,000.00	8/14/2002	Elroy Wong & Canmil Leung	Maintain affordable Housing	Yes	9/15/2007	5.00%	44,420.54
6	Loan	98,000.00	6/30/2005	Yu, Sandy Suimei	Maintain affordable Housing	Yes	8/1/2010	5.00%	94,036.31
7	Loan	98,000.00	8/25/2005	Ronnie & Michelle Baluyot	Maintain affordable Housing	Yes	10/6/2010	5.00%	94,396.22
8	Loan	35,000.00	8/31/2005	David & Anita Matheson	Maintain affordable Housing	Yes	10/8/2010	5.00%	33,715.04
9	Loan	98,000.00	9/13/2005	Maro Boghos	Maintain affordable Housing	Yes	10/29/2010	5.00%	94,747.61
10	Loan	98,000.00	9/13/2005	Henry Nguyen	Maintain affordable Housing	Yes	10/31/2010	5.00%	94,031.09
11	Loan	98,000.00	9/13/2005	Susana & Rita Velasquez	Maintain affordable Housing	Yes	10/29/2010	5.00%	96,825.97
12	Loan	35,000.00	9/20/2005	Nicholas Pham	Maintain affordable Housing	Yes	10/31/2010	5.00%	33,695.00
13	Loan	98,000.00	1/18/2006	Fanping Zhang & Haiming Lin	Maintain affordable Housing	Yes	3/15/2011	5.00%	95,283.03
14	Loan	98,000.00	1/18/2006	Michele Ynegas	Maintain affordable Housing	Yes	3/17/2011	5.00%	95,283.03
15	Loan	98,000.00	3/28/2006	Jennifer Wadahara	Maintain affordable Housing	Yes	4/30/2011	5.00%	95,974.71
16	Loan	35,000.00	4/24/2006	Michael & Amel Vieyra	Maintain affordable Housing	Yes	5/28/2011	5.00%	34,134.06
17	Loan	98,000.00	5/15/2006	Tang, Muoi & Lam, Hung T.	Maintain affordable Housing	Yes	6/30/2011	5.00%	95,806.33
18	Loan	98,000.00	5/15/2006	Chacko, Thomas C.	Maintain affordable Housing	Yes	6/30/2011	5.00%	95,977.28
19	Loan	98,000.00	6/6/2006	Bhagvat, Bimalkumar D & Sangnya B	Maintain affordable Housing	Yes	7/16/2011	5.00%	96,323.14
20	Loan	98,000.00	7/17/2006	Sedillo, Rosie	Maintain affordable Housing	Yes	8/26/2011	5.00%	96,319.02
21	Loan	98,000.00	7/24/2006	Wang, Tom D & Win, Khin Swe	Maintain affordable Housing	Yes	10/8/2011	5.00%	89,486.46
22	Loan	98,000.00	8/16/2006	Concepcion, L & E	Maintain affordable Housing	Yes	9/23/2011	5.00%	95,916.42
23	Loan	50,000.00	10/18/2007	R & I Banzon	Maintain affordable Housing	Yes	When Sold	6.12%	50,000.00
24	Loan	50,000.00	11/29/2007	Matthew Seeberger	Maintain affordable Housing	Yes	When Sold	5.96%	50,000.00
25	Loan	50,000.00	12/12/2007	A & L Richards	Maintain affordable Housing	Yes	When Sold	5.95%	50,000.00
26	Loan	50,000.00	12/13/2007	Y Liu & B Chin	Maintain affordable Housing	Yes	When Sold	5.96%	50,000.00
27	Loan	50,000.00	12/20/2007	Adelaida Sibal	Maintain affordable Housing	Yes	When Sold	5.96%	50,000.00
28	Loan	50,000.00	12/26/2007	Joel De Vera	Maintain affordable Housing	Yes	When Sold	5.81%	50,000.00
29	Loan	50,000.00	12/26/2007	Chen-fen Tung	Maintain affordable Housing	Yes	When Sold	5.85%	50,000.00
30	Loan	50,000.00	12/26/2007	David Earl Greathouse	Maintain affordable Housing	Yes	When Sold	5.85%	50,000.00
31	Loan	50,000.00	12/28/2007	Ya Hui Tsai	Maintain affordable Housing	Yes	When Sold	5.77%	50,000.00
32	Loan	50,000.00	12/28/2007	Julie A Sutton	Maintain affordable Housing	Yes	When Sold	5.84%	50,000.00
33	Loan	50,000.00	1/7/2008	Azin Arefi Anbarani	Maintain affordable Housing	Yes	When Sold	5.74%	50,000.00
34	Loan	50,000.00	1/15/2008	J & M Madarazo	Maintain affordable Housing	Yes	When Sold	5.73%	50,000.00

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Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
35	Loan	50,000.00	2/8/2008	Gong, shuqing	Maintain affordable Housing	Yes	When Sold	5.81%	50,000.00
36	Loan	50,000.00	2/14/2008	Sharwan Uberoi	Maintain affordable Housing	Yes	When Sold	5.79%	50,000.00
37	Loan	50,000.00	12/23/2008	G Campos & J Barillas	Maintain affordable Housing	Yes	When Sold	3.23%	50,000.00
38	Loan	50,000.00	1/26/2009	M. Ear & T Chua	Maintain affordable Housing	Yes	When Sold	3.49%	50,000.00
39	Loan	50,000.00	1/28/2009	Paul Bryzek	Maintain affordable Housing	Yes	When Sold	3.03%	50,000.00
40	Loan	50,000.00	1/28/2009	M Subramanian	Maintain affordable Housing	Yes	When Sold	3.55%	50,000.00
41	Loan	50,000.00	2/11/2009	Kelsey Lee	Maintain affordable Housing	Yes	When Sold	3.02%	50,000.00
42	Loan	50,000.00	2/21/2009	Sarah Chang	Maintain affordable Housing	Yes	When Sold	2.94%	50,000.00
43	Loan	50,000.00	2/21/2009	Douglas Kwok	Maintain affordable Housing	Yes	When Sold	2.87%	50,000.00
44	Loan	50,000.00	2/24/2009	Simeng Wu	Maintain affordable Housing	Yes	When Sold	2.95%	50,000.00
45	Loan	50,000.00	2/26/2009	Ragni Panikar	Maintain affordable Housing	Yes	When Sold	2.87%	50,000.00
46	Loan	50,000.00	3/3/2009	C & J Meyers	Maintain affordable Housing	Yes	When Sold	2.84%	50,000.00
47	Loan	50,000.00	3/3/2009	S Drequito & Yamat	Maintain affordable Housing	Yes	When Sold	2.86%	50,000.00
48	Loan	50,000.00	3/19/2009	Erica De La Pena	Maintain affordable Housing	Yes	When Sold	2.84%	50,000.00
49	Loan	50,000.00	3/27/2009	Paula Araya	Maintain affordable Housing	Yes	When Sold	2.84%	50,000.00
50	Loan	50,000.00	5/20/2009	Samuel Wong	Maintain affordable Housing	Yes	When Sold	2.54%	50,000.00
51	Loan	50,000.00	5/29/2009	Marina Birman	Maintain affordable Housing	Yes	When Sold	2.49%	50,000.00
52	Loan	50,000.00	2/10/2010	Jessica X F Liang	Maintain affordable Housing	Yes	When Sold	1.55%	50,000.00
53	Loan	50,000.00	2/24/2010	Jordan Queensbury	Maintain affordable Housing	Yes	When Sold	1.56%	50,000.00
54	Loan	50,000.00	2/24/2010	Michael M K Chan	Maintain affordable Housing	Yes	When Sold	1.55%	50,000.00
55	Loan	50,000.00	3/3/2010	Diane Maez	Maintain affordable Housing	Yes	When Sold	1.59%	50,000.00
56	Loan	35,000.00	3/14/2008	Wei Zhao	Maintain affordable Housing	Yes	When Sold	5.95%	35,000.00
57	Loan	35,000.00	3/25/2008	William T Gong	Maintain affordable Housing	Yes	When Sold	5.79%	35,000.00
58	Loan	35,000.00	3/27/2008	Jennery Wang	Maintain affordable Housing	Yes	When Sold	5.85%	35,000.00
59	Loan	35,000.00	3/31/2008	Sufen Sheng	Maintain affordable Housing	Yes	When Sold	5.85%	35,000.00
60	Loan	75,000.00	10/1/2008	Maty Thi Dinh	Maintain affordable Housing	Yes	When Sold	3.84%	75,000.00
61	Loan	75,000.00	10/3/2008	Yi Ding	Maintain affordable Housing	Yes	When Sold	3.84%	75,000.00
62	Loan	35,000.00	10/7/2008	Shantel Hernandez	Maintain affordable Housing	Yes	When Sold	3.78%	35,000.00
63	Loan	75,000.00	10/31/2008	Wynne Kim	Maintain affordable Housing	Yes	When Sold	3.74%	75,000.00
64	Loan	75,000.00	10/31/2008	Lodina Banawa	Maintain affordable Housing	Yes	When Sold	3.72%	75,000.00
65	Loan	75,000.00	10/31/2008	Yung Lin Chau	Maintain affordable Housing	Yes	When Sold	3.73%	75,000.00
66	Loan	35,000.00	4/1/2009	Jonathan M Nguyen	Maintain affordable Housing	Yes	When Sold	2.77%	35,000.00
67	Loan	75,000.00	5/6/2009	You J Li	Maintain affordable Housing	Yes	When Sold	2.57%	75,000.00
68	Loan	75,000.00	5/6/2009	Albert Hadiprodjo	Maintain affordable Housing	Yes	When Sold	2.59%	75,000.00

**City of Milpitas**  
**Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**  
**Assets generated from Housing Fund Expenditures on Property Owned by Third Parties (Section 34176(e)(3))**

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
69	Loan	133,000.00	9/10/2009	K Anukulsuplert	Maintain affordable Housing	Yes	When Sold	1.80%	133,000.00
70	Loan	133,000.00	9/21/2009	Jose & Lorna Montoya	Maintain affordable Housing	Yes	When Sold	1.80%	133,000.00
71	Loan	133,000.00	3/23/2009	Paul Chang	Maintain affordable Housing	Yes	When Sold	1.80%	133,000.00
72	Loan	133,000.00	9/23/2009	Rich Lichyun Young	Maintain affordable Housing	Yes	When Sold	1.80%	133,000.00
73	Loan	133,000.00	10/15/2009	F & M Yue	Maintain affordable Housing	Yes	When Sold	1.65%	133,000.00
74	Loan	133,000.00	10/15/2009	Pey Hwa Young	Maintain affordable Housing	Yes	When Sold	1.65%	133,000.00
75	Loan	133,000.00	10/18/2009	Michael Gabriel	Maintain affordable Housing	Yes	When Sold	1.58%	133,000.00
76	Loan	133,000.00	12/23/2009	Joann Chang Tu	Maintain affordable Housing	Yes	When Sold	1.56%	133,000.00
77	Loan	133,000.00	1/29/2010	Sabrina Wen Lee	Maintain affordable Housing	Yes	When Sold	1.55%	133,000.00
78	Loan	50,000.00	9/24/2009	C Nguyen & D Le	Maintain affordable Housing	Yes	When Sold	1.80%	50,000.00
79	Loan	50,000.00	9/24/2009	Douglas Hatran	Maintain affordable Housing	Yes	When Sold	1.80%	50,000.00
80	Loan	50,000.00	10/22/2009	E & F Casenas	Maintain affordable Housing	Yes	When Sold	1.66%	50,000.00
81	Loan	50,000.00	10/22/2009	C Souvannavong	Maintain affordable Housing	Yes	When Sold	1.80%	50,000.00
82	Loan	50,000.00	1/19/2010	Mahvish Bari	Maintain affordable Housing	Yes	When Sold	1.56%	50,000.00
83	Loan	50,000.00	1/25/2010	Joanna Chao Kim	Maintain affordable Housing	Yes	When Sold	1.62%	50,000.00
84	Loan	50,000.00	5/18/2010	J & J Barbhaiya	Maintain affordable Housing	Yes	When Sold	1.56%	50,000.00
85	Loan	50,000.00	5/16/2010	Sarang Alamooti	Maintain affordable Housing	Yes	When Sold	1.55%	50,000.00
86	Loan	50,000.00	6/15/2010	Robert Vrscaj	Maintain affordable Housing	Yes	When Sold	1.53%	50,000.00
87	Loan	50,000.00	6/17/2010	Alexander Zabyshny	Maintain affordable Housing	Yes	When Sold	1.52%	50,000.00
88	Loan	50,000.00	6/24/2010	Wilson Ta	Maintain affordable Housing	Yes	When Sold	1.54%	50,000.00
89	Loan	50,000.00	8/10/2010	David &Lid Huynh	Maintain affordable Housing	Yes	When Sold	1.51%	50,000.00
90	Loan	50,000.00	8/25/2010	Vinh & Tam Ho	Maintain affordable Housing	Yes	When Sold	1.52%	50,000.00
91	Loan	50,000.00	8/27/2010	T Nguyen & K Le	Maintain affordable Housing	Yes	When Sold	1.51%	50,000.00
92	Loan	50,000.00	8/30/2010	Siew K Chung	Maintain affordable Housing	Yes	When Sold	1.55%	50,000.00
93	Loan	50,000.00	10/14/2010	Rashad Ferguson	Maintain affordable Housing	Yes	When Sold	1.52%	50,000.00
94	Loan	50,000.00	8/13/2007	T Nguyen & T Tran	Maintain affordable Housing	Yes	When Sold	6.25%	50,000.00
95	Loan	50,000.00	1/26/2009	JohathanLalw	Maintain affordable Housing	Yes	When Sold	3.46%	50,000.00
96	Loan	25,000.00	1/29/2010	Hui Li Chang	Maintain affordable Housing	Yes	When Sold	1.59%	25,000.00
97	Loan	25,000.00	2/2/2010	Chi & Tammy Yang	Maintain affordable Housing	Yes	When Sold	1.56%	25,000.00
98	Loan	25,000.00	3/3/2010	Michael Quintana	Maintain affordable Housing	Yes	When Sold	1.56%	25,000.00
99	Loan	25,000.00	12/10/2010	Jose Agerico Moncada	Maintain affordable Housing	Yes	When Sold	1.46%	25,000.00
100	Loan	25,000.00	12/16/2010	Rozina Kapadia	Maintain affordable Housing	Yes	When Sold	1.46%	25,000.00
101	Loan	50,000.00	8/9/2011	Kim Anh Nhieu	Maintain affordable Housing	Yes	When Sold	1.37%	50,000.00
102	Loan	14,600,000.00	4/21/2006	MidPen Housing	Maintain affordable Housing	Yes	8/1/2063	3.00%	15,568,090.41

**City of Milpitas**  
**Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**  
**Assets generated from Housing Fund Expenditures on Property Owned by Third Parties (Section 34176(e)(3))**

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
103	Loan	1,193,580.00	7/17/2001	Montague Parkway Asso.	Maintain affordable Housing	Yes	6/15/2007	3.00%	980,300.67
104	Loan	3,000,000.00	11/22/1996	Milpitas Housing Asso.	Maintain affordable Housing	Yes	11/22/2040	5.45%	4,439,501.76
105	Loan	2,300,000.00	4/26/2010	Mil Aspen Asso.	Maintain affordable Housing	Yes	4/17/2037	5.00%	2,558,662.36
107	Loan	6,800,000.00	8/18/2010	Former Redevelopment Agency	Temporary Interfund Loan	Yes <sup>1</sup>	on demand but no later than 8/18/2030	5.00%	7,434,356.16

37,283,536.07

<sup>1</sup> Interfund loan requirement pursuant to resolution No. RA327/7852 (see attached resolution)

a/ Funded with multiple sources, including the Low and Moderate Income Housing Funds and CDBG, HOME, or other funding.

b/ Includes any deed of trust and affordability covenants associated with Housing Assets listed in this Exhibit D; incorporated herein by this reference.



City or County of xxxx

Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Assets generated from Non-Housing Fund Expenditures on Property Owned by Third Parties (Section 34176(e)(4)) see Footnote /d and /e

Item #	Type of payment a/	Type of property with which they payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
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a/ May include revenues from rents, operation of properties, residual receipt payments from developers, conditional grant repayments, costs savings and proceeds from refinancing, and principal and interest payments from homebuyers subject to enforceable income limits.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

d/ All Housing Assets listed in Exhibit D also meet the definition under 34176(e)(3); but are listed in Exhibit D and not repeated herein.

e/ Includes any deed of trust and affordability covenants associated with Housing Assets listed in this Exhibit E; incorporated herein by this reference.

City of Milpitas  
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)  
Income derived from Real Property Owned by Housing Successor (Section 34176(e)(5))

Item #	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent is associated with (if applicable)
1	Rent	Low-Mod housing	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Low-Mod Housing Operation	Yes	California Redevelopment Law	1
2	Rent	Low-Mod housing	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Low-Mod Housing Operation	Yes	California Redevelopment Law	2
3	Rent	Low-Mod housing	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Low-Mod Housing Operation	Yes	California Redevelopment Law	3
4	Rent	Low-Mod housing	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Low-Mod Housing Operation	Yes	California Redevelopment Law	4
5	Rent	Low-Mod housing	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Low-Mod Housing Operation	Yes	California Redevelopment Law	5
6	Rent	Commercial Space until Feb 2013 <sup>1</sup>	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Preserve & maintain assets for future low-mod income housing purposes	No		12
7	Rent	Commercial Space until Sept 2013 <sup>1</sup>	Milpitas Housing Authority	City of Milpitas	Milpitas Housing Authority	Preserve & maintain assets for future low-mod income housing purposes	No		13
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<sup>1</sup> Rents associated with current interim commercial uses pending planned residential development including low and moderated income housing on land described in Items 11-13 of Exhibit A.

a/ May include rents or home loan payments.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

## Exhibit G - Deferrals

**City or County of xxxxx**

**Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)  
Loans or Deferrals owing to the LMIHF (Section 34176(e)(6))**

Item #	Purpose for which funds were deferred	Fiscal year in which funds were deferred	Amount deferred	Interest rate at which funds were to be repaid	Current amount owed	Date upon which funds were to be repaid
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